

Our ref: EP/[REDACTED]/Consent Letter

Private and confidential



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The Directors
Pinewood Technologies Group Plc
2960 Trident Court
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6 June 2025

To the Directors of Pinewood Technologies Group Plc,

Pinewood Technologies Group Plc (the “Company”) and its subsidiary undertakings (the “Group”)

We refer to the proposed acquisition of 51% of Pinewood North America LLC (the “Target”) by the Company (the “Transaction”), details of which are to be set out in the prospectus dated 6 June 2025 of the Company (“Prospectus”) prepared in accordance with Article 14 of the Prospectus Regulation.

We have given and not withdrawn our consent to the inclusion in the Prospectus of our Pro Forma Financial Information Report as set out in Section B of Part 4, in the form and context in which it is included.

Our consent is required by paragraph 5.3.2R(2)(f) of the prospectus regulation rules of the UK Financial Conduct Authority made under section 73A of the Financial Services and Markets Act 2000 and Items 1.3 and 11.5 of Annex 3 of the UK version of the Commission Delegated Regulation (EU) 2019/980 as it forms part of the laws of the United Kingdom by virtue of the European Union (Withdrawal) Act 2018, and is given for the purpose of complying with these provisions and for no other purpose.

We also hereby authorise the contents of the reports referred to above which are included in the Prospectus for the purposes of Prospectus Regulation Rule 5.3.2R(2)(f).

Our work has not been carried out in accordance with auditing or other standards and practices generally accepted in any jurisdictions other than the United Kingdom and accordingly should not be relied upon as if it had been carried out in accordance with those other standards and practices.

Yours faithfully

RSM UK Corporate Finance LLP

Regulated by the Institute of Chartered Accountants in England and Wales