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The Directors
Pinewood Technologies Group Plc
One Central Boulevard, 1st Floor,
Blythe Valley Park,
Solihull,
B90 8BG

19 August 2026

Dear Directors of Pinewood Technologies Group Plc

Pinewood Technologies Group Plc (the “Company”) and its subsidiary undertakings (the “Group”)

We hereby give and have not withdrawn our consent to the inclusion in the 2.7 announcement issued by the Company dated 19 August 2026 of our Accountants’ Report on the FY26 Profit Forecast in the form and context in which it is included.

Our consent is required by Rule 23.2 of the City Code on Takeovers and Mergers and is given for the purpose of complying with that provision and for no other purpose.

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Yours faithfully

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