

STRICTLY PRIVATE & CONFIDENTIAL

The Directors
Pinewood Technologies Group Plc
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28 August 2026

Dear Sir / Madam,

**Recommended acquisition of Pinewood Technologies Group plc by U.K. Piston Bidco Limited
(a newly formed company indirectly owned by entities administered by Ridgeview Partners LLC)
Ridgeview Partners LLC (the “Acquisition”)**

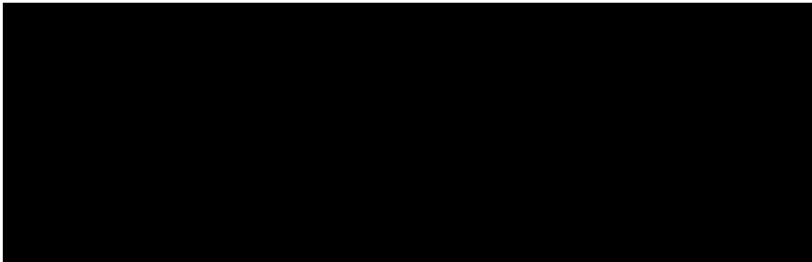
We refer to the scheme document to be posted by Pinewood Technologies Group plc on or around the date of this letter under Part 26 of the Companies Act 2006, in connection with the Acquisition (the “**Scheme Document**”).

In accordance with Rule 23.2 of the Code, we hereby confirm that we have given and not withdrawn our consent to the publication of the Scheme Document with the inclusion of references to our name in the form and context in which they appear.

We hereby also consent to this letter being made available for inspection solely for the purpose of ensuring compliance with Rule 26 of the Code.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



For and on behalf of
Jefferies International Limited